

(Do Not Write Above This Line)

04-0453

A RESOLUTION
BY FINANCE/EXECUTIVE COMMITTEE

A RESOLUTION AUTHORIZING THE MAYOR
TO ENTER INTO AN APPROPRIATE CON-
TRACTUAL AGREEMENT WITH UBS FINAN-
CIAL SERVICES AND SIEBERT BRANDFORD
SHANK FOR BANKING SERVICES TO UNDER-
WRITE 2004 WATER AND WASTEWATER
REVENUE BONDS IN AN AMOUNT NOT TO
EXCEED \$800 MILLION; AND FOR OTHER
PURPOSES.

Monrovia - Substitute Motion
to Refer FAILED
by Roll Call Vote

03/15/04 - Stennis Sent Notice to
Reconsider at Next Meeting 04/19/04

As Amended **ADOPTED BY**

- ☒ CONSENT REFER APR 19 2004
- ☐ REGULAR REPORT REFER
- ☐ ADVERTISE & REFER **COUNCIL**
- ☐ 1st ADOPT 2nd READ & REFER
- ☐ PERSONAL PAPER REFER

Date Referred
Referred To:
Date Referred
Referred To:
Date Referred
Referred To:
Referred To:

First Reading

Committee _____
Date _____
Chair _____
Referred To _____

Final Committee

Date 3-28-04

Chair Chair

Action
(Fav, Adv, Hold (see rev. side)
Other

Members

Chair Chair
Members Members
Chair Chair
Members Members

Refer To

Committee

Date

Action
Fav, Adv, Hold (see rev. side)
Other

Members

Refer To

FINAL COUNCIL ACTION

- ☐ 2nd ☐ 1st & 2nd ☐ 3rd
- ☐ Consent ☐ V Vote ☒ RC Vote

CERTIFIED

CERTIFIED
APR 19 2004

COUNCIL PRESIDENT PROTEM

CERTIFIED
APR 19 2004

Stennis
MUNICIPAL CLERK

MAYOR'S ACTION

Mayor Stennis
APR 27 2004
MAYOR



**CITY COUNCIL
ATLANTA, GEORGIA**

04-R-0453

**A RESOLUTION BY
BY FINANCE/EXECUTIVE COMMITTEE**

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH UBS FINANCIAL SERVICES AND SIEBERT BRANDFORD SHANK FOR BANKING SERVICES TO UNDERWRITE 2004 WATER AND WASTEWATER REVENUE BONDS IN AN AMOUNT NOT TO EXCEED \$800 MILLION; AND FOR OTHER PURPOSES.

WHEREAS, the City of Atlanta, Georgia (the "CITY") Department of Watershed Management has developed and undertaken a capital improvement plan that includes the design and construction of facilities for the expansion and rehabilitation of the City's Water and Wastewater system; and

WHEREAS, it will be necessary to issue up to \$800 million in Revenue bonds to fund a portion of the capital improvement plan; and

WHEREAS, a syndicate of investment banking firms have been identified who are willing and able to assist the City in selling such bonds; and

WHEREAS, it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA, that the Mayor or her designee be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance with up to \$800 million in Water and Wastewater Revenue Bonds with the following firms: UBS Financial Services and Siebert Brandford Shank & Co.

BE IT FURTHER RESOLVED, that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

BE IT FURTHER RESOLVED THAT the selected underwriting team shall be authorized to identify additional underwriters to serve as local co-managers or as members of a local selling group for the City's 2004 Water/Wastewater Bonds, so long as the selected firms have been pre-qualified by the City of Atlanta as senior managers or co-managers.

BE IT FURTHER RESOLVED THAT should the selected underwriting team identify additional underwriters to serve as local co-managers or as members of a local selling group for the City's 2004 Water/Wastewater Bonds, the total fees charged to the City shall not increase due to the addition of underwriters.

BE IT FINALLY BE RESOLVED, that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

OMC Amendment Incorporated by WHG 5/21/04

A true copy,

Shirley Daphin Johnson
Municipal Clerk

ADOPTED as amended by Council
APPROVED by the Mayor

April 19, 2004
April 27, 2004

RCS# 5590
4/19/04
4:10 PM

Atlanta City Council

Regular Session

04-R-0453

AGRMNT W/UBS FINANCIAL SER & SIEBERT
BRANDFORD SHANK/UNDERWRITE \$800 MILLION
ADOPT AS AMEND

YEAS: 11
NAYS: 3
ABSTENTIONS: 0
NOT VOTING: 2
EXCUSED: 0
ABSENT 0

Y Smith	N Archibong	N Moore	Y Mitchell
Y Starnes	NV Fauver	Y Martin	Y Norwood
Y Young	N Shook	Y Maddox	Y Willis
Y Winslow	Y Muller	Y Boazman	NV Woolard

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